

5th Drin Stakeholders Conference
5th EWG meeting
14 DCG meeting

**THEMATIC REPORT ON SOCIO-ECONOMICS
OF THE EXTENDED DRIN RIVER BASIN**
- DRAFT REPORT -

PointPro Consulting



20 – 24 November 2017
Podgorica

Introduction



Objectives of the assignment:

- Support the identification and assessment of the magnitude of existing pressures in the Basin
- Support the identification and understanding of the connection of causes and drivers of pressures
- Provide insight into developmental trends in each area, with the aim of formulating measures to address identified issues in an economically and socially sustainable way

Analyzed socio-economic sectors/aspects:

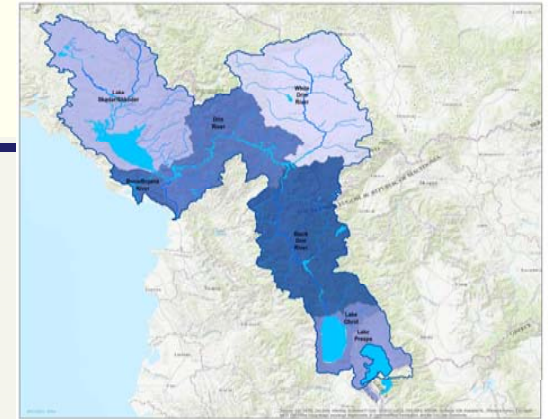
① Administrative division and governance	⑥ Agriculture, fishery and forestry
② Demography and housing	⑦ Energy and industry
③ Land use, spatial and urban planning	⑧ Communal infrastructure and services
④ Macroeconomy	⑨ Economic infrastructure and services
⑤ Education and healthcare	⑩ Water resource management policies

Data sources:

- Official statistical data → Country statistical agencies, International organizations
- Data provided by central and local Govt. organizations
- Publications/reports/studies

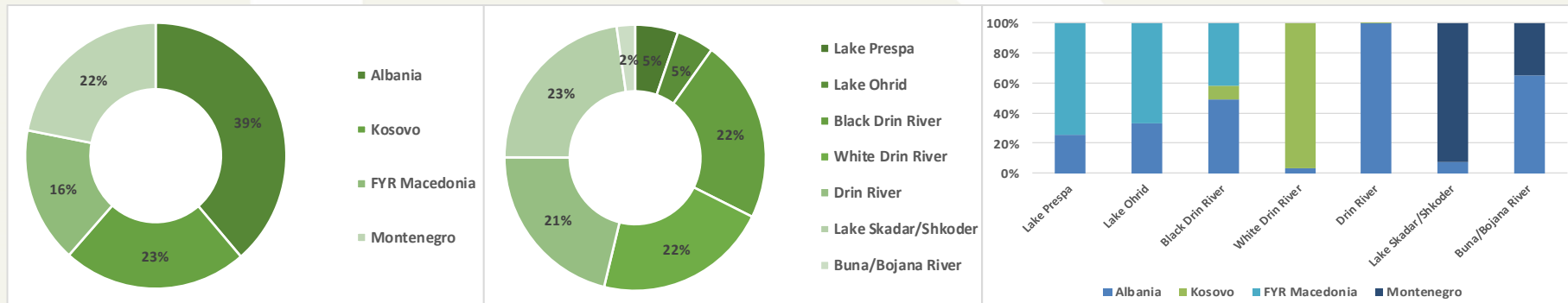
Administrative Division

Country	Total country area (km ²)	Area within the Drin Basin (km ²)	% of Basin area	% of total country area in the Basin	No of regions in the Basin	No. of municipalities in the Basin
Albania	28,748	7,724	39%	27%	6	16
Kosovo	10,908	4,567	23%	42%	5	14
FYR Macedonia	25,713	3,295	17%	13%	3	9
Montenegro	13,812	4,377	22%	32%	3	7
Total		19,964	100%		17	46



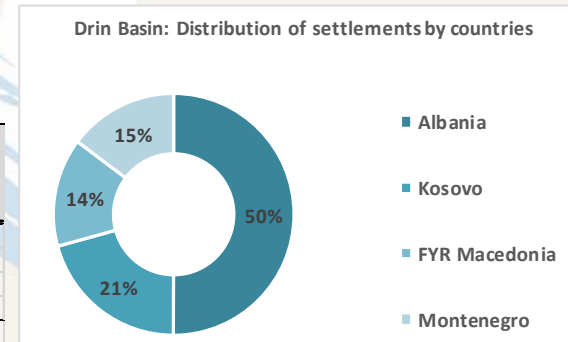
Riparian countries and sub-basins

% of Basin's area by countries and sub-basins



Albania		Kosovo		FYR Macedonia		Montenegro	
Region	Municipality	Region	Municipality	Region	Municipality	Region	Municipality
Dibër	Bulqizë	Gjakovë	Gjakovë	Polog	Gostivar	Central	Cetinje
	Dibër		Deçan		M. and Rostusha		Danilovgrad
Elbasan	Librazhd		Rahovec		Centar Zhupa		Nikšić
	Devoll	Mitrovicë	Skënderaj		Debar		Podgorica
Korçë	Pustec		Istog	Southwest region	Debarca	Coastal	Bar
	Pogradec	Pejë	Klinë		Ohrid	Ulcinj	
Kukës	Has (Krumë)		Pejë		Struga	Northern	Kolashin
	Kukës	Prishtinë	Gllgoc		Vevchani		
Lezhë	Tropojë		Dragash	Pelagonia	Resen		
	Mirditë (Rrëshen)	Malishevë					
Shkodër	Lezhë	Prizren	Mamushë				
	Pukë		Prizren				
	Fushë-Arrës		Suharekë				
	Malësi e Madhe						
	Vau i Dejës						
	Shkodër						

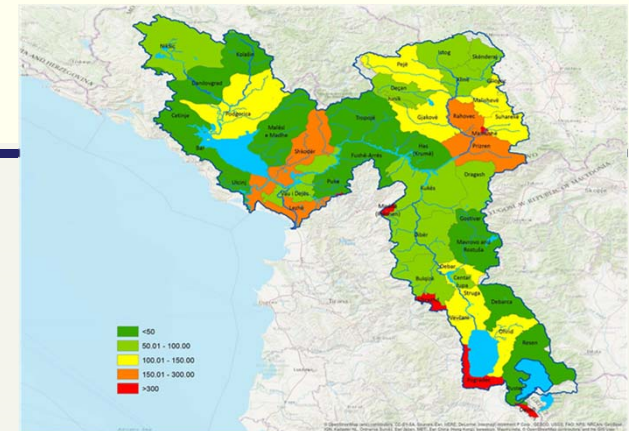
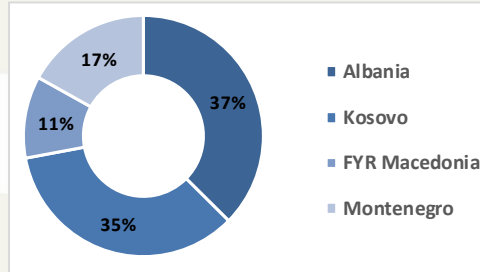
Country	Number of settlements < 2,000 in Drin Basin	2,000 - 10,000	10,000 - 15,000	> 15,000
Albania	720			
Kosovo	298	253	40	1
FYR Macedonia	209	194	11	1
Montenegro	212	205	4	1
Total	1,439	90.7%	7.6%	0.4%



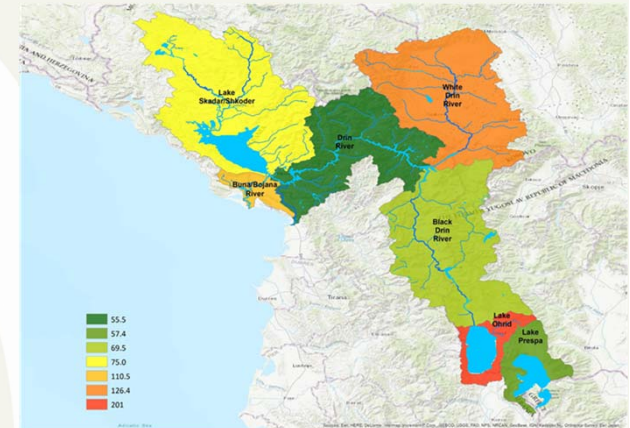
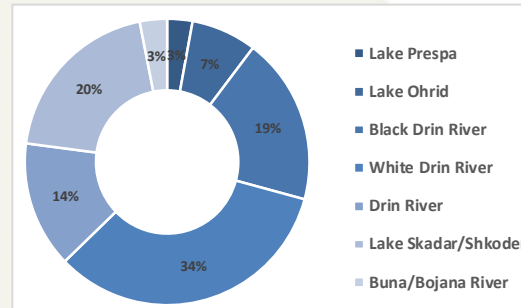
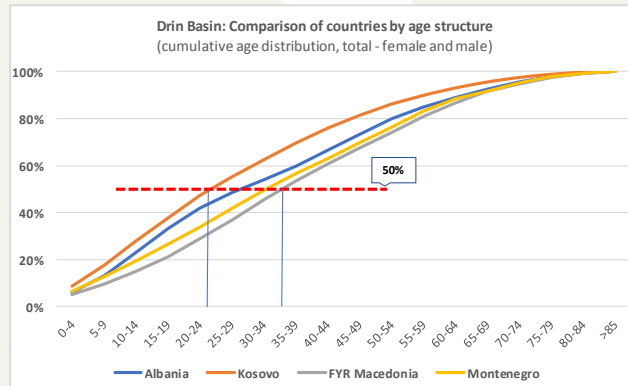
Demography

Country	Total country population (2011)*	Female population in the Basin	Male population in the Basin	Total population in the Basin	% of population in the Basin	Population density (cap/km2)
Albania	2,821,977	300,530	304,102	604,632	37%	81
Kosovo	1,739,825	280,262	279,397	559,659	35%	123
FYR Macedonia	2,069,162	88,866	89,000	177,867	11%	63
Montenegro	625,883	139,702	134,080	273,782	17%	67
Drin Basin		809,360	806,579	1,615,940	100%	85
		50.1%	49.9%			

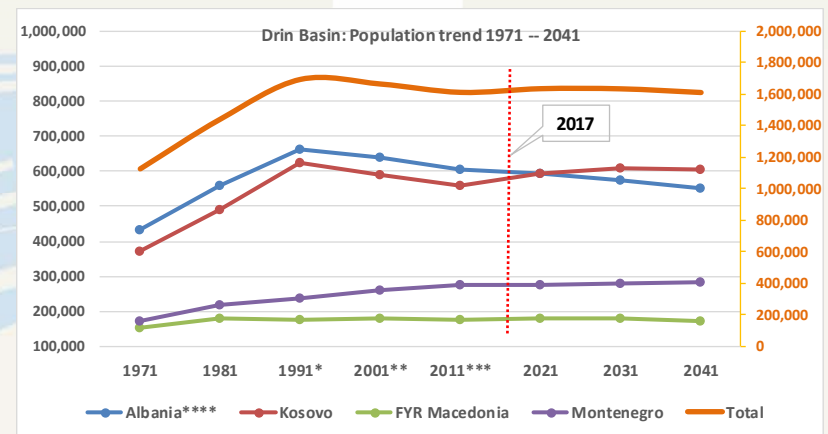
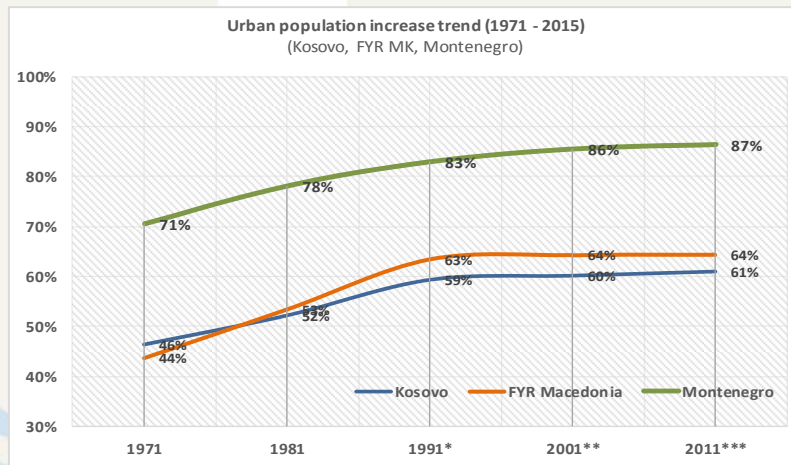
* Except FYR Macedonia 2015



Population density by municipalities

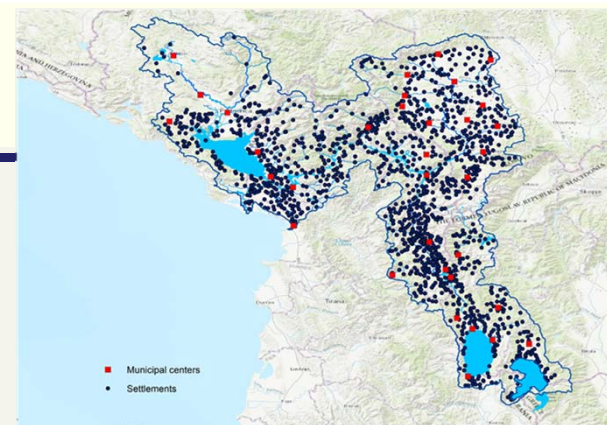


Population density by sub-basins

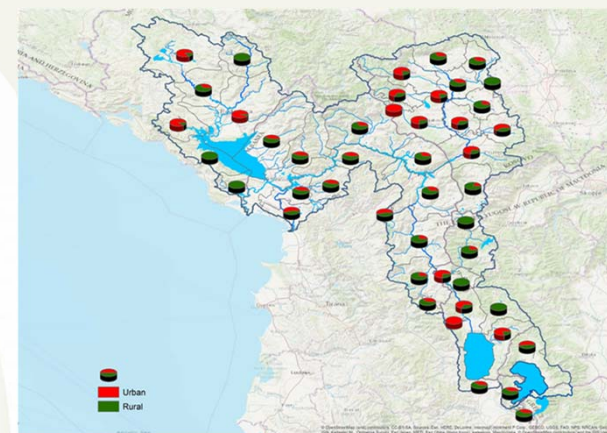


Housing

Country	Average surface area by household member (m ² /capita)	Proportion of urban households with access to clean water (%)*	Proportion of rural households with access to clean water (%)*	Proportion of urban households with access to sanitation (%)**	Proportion of rural households with access to sanitation (%)**	Average number of urban household members	Average number of rural household members
Albania	12.6	82.7%	32.9%	89.1%	43.9%	4.0	4.5
Kosovo	12.8	91.4%	52.6%	78.9%	22.3%	5.7	6.8
FYR Macedonia	23.1	97.5%		N/A		4.1	4.3
Montenegro	29.6	90%		86%		3.3	3.1
						4.3	4.7



Settlements and municipal centers

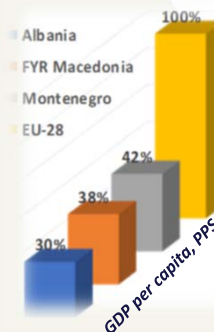


Urban/rural population

Household income

Item	Albania*	Kosovo	FYR MK	Montenegro
Regular work	35.3	48.0	62.5	58.7
Part-time work		6.0	3.0	
Retirement (pension)	13.4	13.0	19.9	28.3
Social insurance	0.4	5.0	1.8	1.7
Income from abroad (remittances)	11.8	10.0	2.5	
Income from agriculture	33.4	5.0	4.6	2.9
Property rent and sell	2.0	1.0	0.5	1.4
Donations, gifts and similar	2.8		0.5	2.6
Loans (borrowing)			0.7	
Savings			1.6	
Own production (e.g. food)		11.0	2.4	
Other income	0.9	1.0	0.0	3.4

* Data for 2006/7



Household expenditure

Item	Albania	Kosovo	FYR MK	Montenegro
Food and non-alcoholic beverages	48.7	42.0	38.5	30.7
Alcoholic beverages and tobacco	3.5	4.0	3.5	3.6
Clothing and footwear	4.9	5.0	5.9	8.6
Housing, water, electricity, gas and other fuels	10.3	29.0	13.7	14.4
Furnishing, household equipment and maint.	4.8	4.0	4.7	3.9
Health	3.6	3.0	3.8	4.3
Transport	6.8	4.0	4.9	10.6
Communications	3	3.0	3.0	5.7
Recreation and culture	2.9	1.0	2.5	3.4
Education	2.1	0.0	0.4	2.5
Restaurants and hotels	3.6	2.0	3.5	3.0
Miscellaneous goods and services	5.8	3.0	4.4	5.2
Membership fees, taxes, customs duties			1.0	
Losses, gifts, contribution and other			2.4	
Repayment and debt servicing			3.5	
Flat, house and property expenditure			2.1	
Savings			2.2	
Consumption from own production				4.1

